



ALTIVOLUS

CAPITAL PARTNERS

GLOBAL ACCESS. PRIVATE SOLUTIONS. LASTING VALUE.



UNLOCK LIQUIDITY

WITHOUT SELLING YOUR SHARES

Premier Stock-Backed
Lending Solutions



NON-RECOURSE LOANS
Secured by your stock.
No personal guarantees.



GLOBAL REACH
Access liquidity on
80+ exchanges
worldwide.



FAST & PRIVATE
Efficient execution
with complete
confidentiality.



PRESERVE VALUE
Maintain ownership,
upside potential,
and voting rights.

www.AltivolusStockLoans.com



Access liquidity. Retain control.

INTELLIGENT CREDIT SOLUTIONS BUILT AROUND YOUR PORTFOLIO.

Altivolus Capital Partners provides sophisticated stock-backed loan solutions that allow you to unlock the value of your portfolio—without selling your shares.

Whether you're managing wealth, growing a business, or investing in opportunity, we deliver the flexibility, speed, and confidentiality you expect from a premier partner.



THE ALTIVOLUS ADVANTAGE



NON-RECOURSE BY DESIGN

Our loans are secured solely by your eligible securities. No personal guarantees.



GLOBAL MARKETS. LOCAL EXPERTISE.

Access liquidity against holdings on 80+ major stock exchanges worldwide.



SPEED & DISCRETION

Fast approvals and efficient execution with the highest level of confidentiality.



PRESERVE WHAT MATTERS

Maintain ownership, potential upside, and voting rights.

WHO WE SERVE



HIGH-NET-WORTH INDIVIDUALS

Flexible capital for life's opportunities—without liquidating investments.



BUSINESS OWNERS & ENTREPRENEURS

Fuel growth, acquisitions, or working capital while retaining equity.



INVESTMENT MANAGERS

Enhance portfolio strategy and provide liquidity solutions for clients.



FAMILY OFFICES & TRUSTS

Sophisticated solutions aligned with long-term wealth objectives.



INSTITUTIONS

Customized facilities designed to meet complex lending needs.



FOCUSED. DISCIPLINED. TRUSTED.

At Altivolus Capital Partners, we combine deep financial expertise with a relationship-first approach.

Our mission is simple: deliver premier credit solutions that provide you with access today and opportunity for tomorrow.

YOUR PORTFOLIO. OUR PRIORITY.



STRATEGIC LIQUIDITY FOR WHAT'S NEXT.

**EMPOWERING YOUR VISION.
BACKING YOUR FUTURE.**

Our stock-backed financing solutions are designed for clients who value flexibility, confidentiality, and control. Leverage your portfolio to seize opportunities—without compromising your long-term goals.



WHY WORK WITH ALTIVOLUS?



TAILORED SOLUTIONS

Customized structures to align with your unique objectives and needs.



COMPLETE CONFIDENTIALITY

Privacy is built into everything we do. Your information is always protected.



RELATIONSHIP FOCUSED

We prioritize long-term partnerships built on trust and performance.



ALIGNED WITH YOUR SUCCESS

Your goals become our mission. We succeed when you succeed.

HOW IT WORKS



1. CONSULT

We start with a confidential conversation to understand your goals and portfolio.



2. STRUCTURE

We design a customized financing structure tailored to your unique situation.



3. APPROVE

Our lending partners review and approve with speed and discretion.



4. FUND

Receive capital quickly while your securities remain in your account.



5. FLEXIBILITY

Maintain control and repay on terms that work for you.



Competitive rates. Flexible terms. Uncompromising service.
Built for sophisticated investors and institutions.

BUILT FOR COMPLEXITY.

SOLUTIONS FOR SOPHISTICATED INVESTORS.



COMPLEX STRUCTURES, SIMPLIFIED

We navigate multi-jurisdictional and multi-asset structures so you don't have to.



PRIVACY PROTECTED

Your information stays private. We operate with the highest standards of discretion.



STRATEGIC BY DESIGN

We work alongside you as a long-term partner, not just a source of capital.



ADAPTIVE & RESPONSIVE

Markets move. Your needs evolve. We move with you.

EXPERIENCE THAT DELIVERS.



GLOBAL EXPERTISE

Deep experience across markets, cycles, and structures.



PROVEN RELIABILITY

A track record of successful transactions and long-term client relationships.



RELATIONSHIP DRIVEN

We become a trusted partner, aligned with your objectives.

OUR FOUNDATION



DISCIPLINE

A rigorous approach to risk management and capital preservation.



INTEGRITY

We operate with honesty, transparency, and unwavering ethics.



INNOVATION

Creative solutions engineered for today's complex markets.



LONG-TERM THINKING

We help you build, protect, and grow lasting value.



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GLOBAL SOLUTIONS. TAILORED TO YOU.

We work with leading lenders and institutional partners around the world to deliver customized stock-backed financing solutions across major exchanges.

80+ STOCK EXCHANGES WORLDWIDE	25+ COUNTRIES SERVED	\$B+ IN CAPITAL FACILITATED THROUGH PARTNERS	10+ YEARS OF EXPERIENCE
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Access opportunities anywhere.
Execute with confidence everywhere.

“ Our focus is simple:
help sophisticated investors and
business owners unlock liquidity,
protect their positions, and
achieve their objectives.

GLOBAL REACH. LOCAL EXPERTISE.

Access liquidity against holdings on 80+ major stock exchanges across North America, South America, Europe, Middle East, Asia-Pacific and beyond.



NORTH AMERICA

- Toronto (TSX)
- Mexico City (BMV)
- Bermuda (BSX)

SOUTH AMERICA

- São Paulo (B3)
- Santiago (SSE)
- Bogotá (BVC)

EUROPE

- London (LSE)
- Frankfurt (FWB)
- Zürich (SIX)
- Paris (Euronext)

MIDDLE EAST

- Dubai (DFM)
- Abu Dhabi (ADX)
- Kuwait (Boursa)

ASIA-PACIFIC

- Hong Kong (HKEX)
- Singapore (SGX)
- Tokyo (JPX)
- Sydney (ASX)

AND MANY MORE.

KEY BENEFITS



NON-DILUTIVE CAPITAL

Access the value of your shares without selling, preserving ownership and potential upside.



CONFIDENTIAL & PRIVATE

No public filings or disclosures. Your transaction remains completely confidential.



FAST & FLEXIBLE

Streamlined process with quick approvals and tailored financing structures.



GLOBAL EXECUTION

Deep relationships with top-tier lenders across key global markets.



ALIGNED INTERESTS

We succeed when you succeed. Our solutions are designed around your long-term goals.

REAL SOLUTIONS. REAL RESULTS.

HYPOTHETICAL EXAMPLES OF HOW STOCK-BACKED FINANCING CAN CREATE FLEXIBILITY

These examples are hypothetical and for illustrative purposes only.



FAMILY OFFICE – ASIA

OBJECTIVE:

Optimize liquidity without selling a core position.

SOLUTION:

Secure stock-backed financing against a minority stake in a listed company.

POTENTIAL OUTCOME:

Access capital for real estate acquisition while maintaining control and long-term exposure.



PUBLIC COMPANY FOUNDER – EUROPE

OBJECTIVE:

Fund strategic growth initiatives while diversifying personal wealth.

SOLUTION:

Implement a customized financing structure against a concentrated equity position.

POTENTIAL OUTCOME:

Access significant capital to invest in the business and diversify assets without triggering a sale.



INVESTMENT MANAGER – MIDDLE EAST

OBJECTIVE:

Raise liquidity to capitalize on time-sensitive market opportunities.

SOLUTION:

Arrange a facility backed by a diversified portfolio of publicly traded equities.

POTENTIAL OUTCOME:

Deploy capital quickly to capture attractive investment opportunities.



SECURITY. CONFIDENTIALITY. TRUST.

We understand the importance of privacy and security in every transaction. Our processes are built to protect what matters most.

- ✓ **Strict confidentiality protocols**
Information shared is never disclosed.
- ✓ **Secure data handling**
Bank-grade encryption and data protection standards.
- ✓ **Vetted lending partners**
We work exclusively with top-tier, reputable institutions.
- ✓ **Regulatory compliant**
All engagements are structured in accordance with applicable laws and regulations.



BUILT ON TRUST. FOCUSED ON YOU.

We believe extraordinary results are achieved through alignment, integrity, and a relentless focus on our clients' long-term success.



OUR COMMITMENT TO YOU



INTEGRITY

We do the right thing—every time. Our clients count on our word and we deliver.



ALIGNMENT

Your goals are our priority. We align our interests with yours to create lasting value.



DISCRETION

Confidentiality is essential. We protect your information with the highest standards.



EXPERTISE

Deep market knowledge and global relationships drive smart, creative financing solutions.



PARTNERSHIP

We act as an extension of your team—providing strategic insight and dependable execution.

TYPICAL FINANCING USES

Our clients use stock-backed financing to achieve a wide range of strategic objectives.



BUSINESS GROWTH & EXPANSION

Invest in new projects, M&A opportunities, and strategic initiatives.



WORKING CAPITAL OPTIMIZATION

Strengthen operations and improve cash flow management.



PORTFOLIO DIVERSIFICATION & INVESTMENTS

Deploy capital into alternative assets and high-conviction investments.



REAL ESTATE ACQUISITIONS

Finance property investments without liquidating securities.



RISK MANAGEMENT & FLEXIBILITY

Maintain liquidity and preserve long-term strategic optionality.



PERSONAL & LIFESTYLE OBJECTIVES

Fund major life events, education, travel, or philanthropic endeavors.



SHAREHOLDER LIQUIDITY WITHOUT A SALE

Access capital while retaining ownership, control, and future upside potential.



PRE-IPO & LATE-STAGE COMPANY SUPPORT

Provide liquidity for founders and early investors in private companies nearing liquidity.



TAX-EFFICIENT FINANCING SOLUTIONS

Utilize stock-backed financing structures designed with tax efficiency in mind.

WHY ALTIVOLUS CAPITAL PARTNERS?

We combine global reach, deep expertise, and customized solutions to help clients turn their shareholdings into opportunity.



GLOBAL NETWORK OF LENDERS

Strong relationships with top-tier lenders and financial institutions.



SPEED & EFFICIENCY

Rapid execution with streamlined due diligence and decision-making.



CUSTOMIZED STRUCTURES

Tailored financing solutions designed around your unique needs.



LONG-TERM RELATIONSHIPS

We build enduring partnerships based on trust and results.



LET'S DISCUSS WHAT'S POSSIBLE.

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LIQUIDITY WITHOUT COMPROMISE.

STRUCTURED. DISCREET. STRATEGIC.

Altivolus Capital Partners provides access to global stock-backed financing solutions designed to help sophisticated investors and business owners unlock liquidity while maintaining control of their assets and long-term vision.

OUR PROVEN PROCESS

- 1  Discovery/exploratory call with end borrower. Loan submission to credit committee.
- 2  Terms approval. Loan terms issued to fund loan.
- 3  Terms review and acceptance by borrower. Loan docs drafted.
- 4  Loan docs reviewed and accepted by borrower.
- 5  Custodian account opened and control agreement signed.
- 6  Non-title transfer from borrowers previous account to borrower's new account. Tranche closing statement issued.
- 7  Borrower approves closing statement loan proceeds and fees. Loan proceeds deposited to borrower's custodian account.
- 8  Additional funding of tranches if required.



“Financing solutions should create freedom, not friction. We help our clients move forward—on their terms.”

RISK MITIGATION BY DESIGN

Our stock-backed financing solutions are structured with both lenders and borrowers in mind.



COLLATERAL SECURITY

Loans are secured by publicly traded shares, providing lenders with high-quality collateral.



CONSERVATIVE LTV

We work with lenders who maintain conservative loan-to-value ratios.



NO RECOURSE

Financing structures are typically non-recourse to protect clients' personal assets.



CONTINUOUS MONITORING

Lenders actively monitor market conditions and collateral performance.



MARGIN PROTECTION

Our partners manage margin thresholds diligently to reduce volatility risk.



REGULATORY COMPLIANCE

All transactions are structured in accordance with applicable laws and regulatory standards.



ACTIVE IN TODAY'S MOST DYNAMIC MARKETS

We provide access to liquidity opportunities in key regions and sectors, including:



TECHNOLOGY
& INNOVATION



CONSUMER
& RETAIL



INDUSTRIALS
& MANUFACTURING



FINANCIAL
SERVICES



ENERGY
& RESOURCES



HEALTHCARE
& BIOTECH



REAL ESTATE
& INFRASTRUCTURE



TELECOMS
& MEDIA

Opportunities exist worldwide. We help you access them.



LIQUIDITY WITHOUT COMPROMISE.

STRUCTURED. DISCREET. STRATEGIC.

We exist to help sophisticated shareholders unlock the value of their holdings—without selling, without losing control, and without compromising their long-term vision.



THE ALTIVOLUS DIFFERENCE



GLOBAL SPECIALIZATION

Focused exclusively on stock-backed financing across 80+ major exchanges worldwide.



SOPHISTICATED EXPERTISE

Deep experience with complex shareholding structures and cross-border transactions.



TOTAL CONFIDENTIALITY

Privacy is at the core of everything we do. Your information is always protected.



SPEED TO EXECUTION

Streamlined processes and direct lender relationships enable fast, decisive execution.



TAILORED STRUCTURES

Every solution is customized to align with your specific needs and objectives.



LONG-TERM PARTNERSHIP

We are more than a resource—we are a trusted partner for the long term.

WHY PARTNER WITH ALTIVOLUS?



ALIGNMENT OF INTERESTS

We succeed when you succeed. Our solutions are designed to protect your ownership and advance your goals.



STRATEGIC ADVANTAGE

Unlock liquidity to seize opportunities, navigate challenges, and strengthen your position—without altering your ownership.



DISCRETION BY DESIGN

We operate quietly, professionally, and with the highest regard for confidentiality.



ACCESS WITHOUT BOUNDARIES

A global network of lenders and market relationships gives you access to competitive capital—where and when you need it.



CAPITAL THAT WORKS FOR YOU

Our goal is simple: to deliver flexible, efficient financing solutions that create value and preserve your legacy.



We protect what you've built.
We help you unlock what's possible.
Confidential. Strategic. Built around you.

LET'S BUILD WHAT'S NEXT—TOGETHER.

Whether you are navigating market volatility, pursuing strategic growth, or unlocking new opportunities—Altivolus Capital Partners is ready to help you access the liquidity you need to move forward.

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