



ALTIVOLUS
CAPITAL PARTNERS

Liquidity Without Liquidation.

Strategic stock-backed financing
for major shareholders.



Preserve Ownership. | Access Liquidity. | Pursue What's Next.



www.AltivolusStockLoans.com



ACCESS LIQUIDITY. RETAIN CONTROL.

Eligible publicly traded securities may serve as collateral for financing, potentially allowing shareholders to obtain liquidity without an immediate sale.

Stock-backed financing is a strategic tool for major shareholders who value flexibility, confidentiality, and control.

By leveraging the value of your eligible public securities, you may access the capital needed to act on opportunities while maintaining your long-term investment position.

Custom-tailored structures are designed to align with your objectives—providing potential liquidity solutions without the need to liquidate.



Financing is subject to lender approval, applicable terms, and eligibility requirements.



THE ALTIVOLUS ADVANTAGE



NON-RECOURSE STRUCTURES

Our financing is structured on a non-recourse basis to the borrower, subject to transaction terms and lender approval.



OWNERSHIP PRESERVATION

Access capital without an immediate liquidation of the underlying position.



FLEXIBLE CAPITAL

Financing structured around eligible securities and borrower objectives.



INTERNATIONAL ELIGIBILITY

Potential financing involving qualifying securities listed across numerous international exchanges.



STRATEGIC LIQUIDITY FOR WHAT'S NEXT.

THE OWNERSHIP–LIQUIDITY DILEMMA

A shareholder may have substantial wealth concentrated in public equity but limited immediately available liquidity. Selling shares can create consequences—reduced ownership, lost upside participation, changes in voting influence, market signaling, or an undesirable exit point.



SELL SHARES

Liquidity +
reduced position

VS.



BORROW AGAINST ELIGIBLE SHARES

Liquidity +
potential continued ownership



PRESERVE STRATEGIC OWNERSHIP

Maintain control and voting influence in the businesses you believe in.



AVOID AN IMMEDIATE MARKET EXIT

Circumvent market timing risks, taxes, and the permanence of selling.



MAINTAIN POTENTIAL MARKET PARTICIPATION

Continue to benefit from future growth and upside potential.



SEPARATE LIQUIDITY NEEDS FROM INVESTMENT DECISIONS

Access capital for life, business, or investment needs without altering your thesis.

OUR FOUNDATION



DISCIPLINE

We approach every opportunity with rigor and focus.



INTEGRITY

We build relationships rooted in trust, transparency, and accountability.



INNOVATION

We create thoughtful solutions that adapt to an evolving financial landscape.



LONG-TERM THINKING

We prioritize strategies that support enduring success across generations.





CAPITAL IN ACTION.

ILLUSTRATIVE FINANCING SCENARIOS

Below are **hypothetical** examples of how shareholders may use liquidity accessed through their eligible shareholdings. Each scenario is for **illustrative purposes only** and does not represent any actual client.



THE FOUNDER

\$150M
publicly traded
share position



\$20M
illustrative
financing



expansion
capital without
an immediate
share sale.



THE FAMILY OFFICE

\$300M
concentrated
holding



\$35M
illustrative
financing



acquisition of a
private-market
asset while
preserving the
family's core
equity position.



THE ENTREPRENEUR

\$80M
eligible
shareholding



\$12M
illustrative
financing



refinance
expensive
corporate
obligations and
strengthen
liquidity.



These scenarios are hypothetical and for illustrative purposes only.
They do not represent any actual client, transaction, or offer of financing.
Results will vary based on individual circumstances.

OUR APPROACH. YOUR ADVANTAGE.



ALIGNED

We align our success
with your long-term
objectives.



FOCUSED

We specialize in
shareholder-liquidity
solutions.



DISCREET

We value your privacy
and handle every
engagement with
complete discretion.



FLEXIBLE

We tailor solutions
to your unique
situation and goals.



DEPENDABLE

We are a trusted
partner for what
matters most.





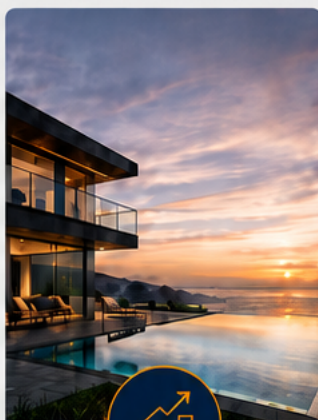
ONE PORTFOLIO. MANY POSSIBILITIES.

Your shares represent more than market value.
They may represent optionality.



BUSINESS & CORPORATE

- ✓ Acquisitions
- ✓ Expansion
- ✓ Working capital
- ✓ Refinancing
- ✓ Recapitalization



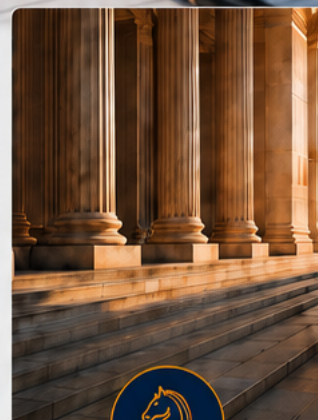
INVESTMENT

- ✓ Private investments
- ✓ Real estate
- ✓ Portfolio opportunities
- ✓ Alternative assets
- ✓ Opportunistic acquisitions



PERSONAL & LIFESTYLE

- ✓ Trophy real estate
- ✓ Superyachts
- ✓ Private aviation
- ✓ Major purchases
- ✓ Family liquidity



STRATEGIC

- ✓ Bridge financing
- ✓ Tax-related liquidity*
- ✓ Estate planning liquidity*
- ✓ Diversification capital
- ✓ Time-sensitive opportunities



Certain financing uses may have tax or legal implications.
Clients should consult their independent tax, legal, and financial advisors
before proceeding.



A transparent, secure, and efficient process from start to finish.

FROM INITIAL CONVERSATION TO FUNDING



The transfer of securities is a non-title transfer. The borrower maintains beneficial ownership of the securities at all times. All loans are secured by a first-priority security interest in the eligible securities.



ALTIVOLUS
CAPITAL PARTNERS

THE ALTIVOLUS DIFFERENCE



SPECIALIZED FOCUS

Dedicated attention to stock-backed financing opportunities.



LENDER ACCESS

Connecting qualified prospective borrowers with appropriate financing sources.



CROSS-BORDER ORIENTATION

Built around the complexities of international publicly traded securities.



HIGH-TOUCH EXECUTION

Hands-on coordination from initial inquiry through the financing process.



CONFIDENTIALITY

Sensitive shareholder and transaction information handled with discretion.

KEEP THE SHARES. FUND WHAT COMES NEXT.

Your publicly traded holdings may represent more than invested wealth.
They may provide access to the capital behind your next opportunity.

Let's explore what's possible.



+1 (919) 605-2711



Info@AltivolusCapital.com



AltivolusStockLoans.com



Denver, Colorado | Tampa, Florida

Altivolus Capital Partners is not a lender, broker-dealer, or investment adviser. We act solely as an intermediary and referral source, introducing prospective borrowers to potential lenders. We do not make credit decisions, fund loans, or provide investment advice. All financing is subject to the terms and conditions of the respective lender.



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